

Who is Marex

Marex is a diversified global financial services platform providing liquidity, market access and infrastructure services to clients in the energy, commodities, and financial markets.

	Marex Group PLC	Marex Financial
Investment Grade Rating Standard & Poor's Global Rating	BBB- Jun 2022	BBB Jun 2022
CET1 ratio[†]	210% IFPR regime* Dec 2022	17.48% CRR regime** Dec 2021
Balance Sheet \$USD (Total Assets)	15.7bn Dec 2022	4.4bn Dec 2021

*CET1 capital / total capital requirements
 **CET1 capital / Risk Weighted Assets
 †The banks' highest quality capital, Tier 1 capital, for the most part common stock. The CET1 ratio compares capital of Marex to its risk-weighted assets to determine its ability to withstand to financial difficulties.
 Regulatory minimum = 8.90%; Soc Gen @ 12.90% (Mar 2022), BNP 12.3% (Dec 2022), UBS @ 14.40% (T3 2022), Barclays @ 13.8% (T3 2022), Goldman Sachs @ 15.1% (T4 2022), JP Morgan @ 12.2% (Oct 2022)

Marex Financial is a clearing member of all major US and European derivatives exchanges.

Various Marex entities are regulated by the FCA in the UK, CBI in Europe, CFTC in the USA, SFC in Hong Kong, MAS in Singapore, AMF in France, the MAS in Singapore.

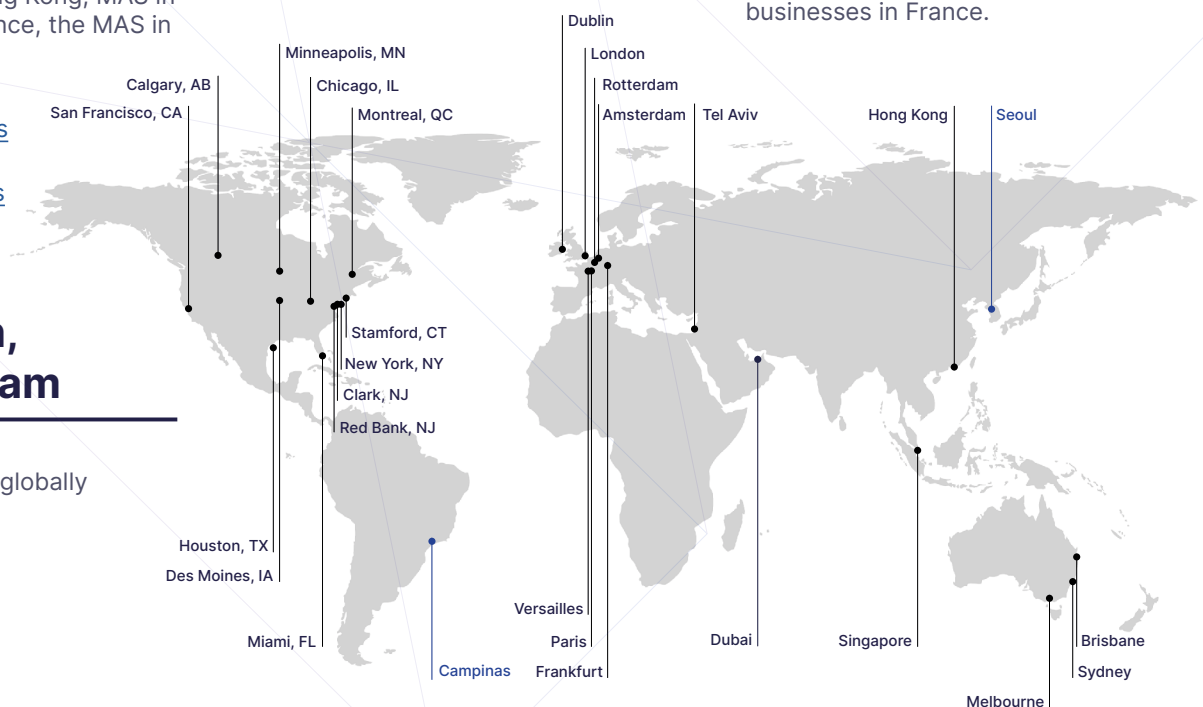
[Record FY 2022 results](#)
(April, 13, 2023)
[Record FY 2021 results](#)
(April, 20, 2022)

Global reach, specialist team

1,800+ employees globally
(as at March 2023)

36 locations

- Offices
- Presences



Markets Overview



Agriculture



Energy



Environmental



Metals



Financial



Foreign Exchange

Timeline

2005 - November
 Marex Group and Marex Financial Limited are established.
 Opens office in London.

2010 - August
 Marex North America established and registered as FCM and NY office established.

2011 - May
 Acquires Spectron Group Limited Marex Group. Forms Marex Spectron (Group trades Metals, Ags & Energy).

2017 - July
 Launches Marex Solutions with OTC derivatives business with Marex Hedging Solutions.

2019 - September
 Marex Solutions launches Structured Notes business with Marex Financial Products.

2021 - April
 Changes name to Marex.

2022 - December
 Acquires ED&F Man Capital Markets Limited in the UK, US, APAC and MENA.

2023 - February
 Acquires OTCex and HPC businesses in France.

Marex Financial Products

Overview

Marex Financial Products offers a customisable investment solutions platform, allowing investors to easily price and create fully tailor-made products.

- Fully customisable, cross-asset product suite
- Competitive pricing levels
- Backed by Marex’s investment grade ratings
- Strong technology platform
- \$6.4bn* notional traded in structured notes
- \$14.4bn* notional traded in mini-futures
- 7,480* products manufactured on all asset classes

We have a presence in London, Paris and New York.

Established in **2019** with **30** front office representatives (as at January 2023).

Why us?

Investment Grade Rating

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Innovation: Firsts in Digital Assets

Barrier Autocallable Notes issued on Bitcoin & Ethereum, Cash and Carry Note issued on Bitcoin, OTC NDF traded on Ether, Structured investment product transacted on the blockchain.

Flexibility: Not a bank

Transaction outside of the banking system.

Competitive Pricing

We are passing our lower cost of production and fair funding levels on to our clients. We believe in fairness, consistency and transparency. We provide a highly liquid secondary market for our products.

A Dynamic Team

Dedicated, Innovative, explore and trade new products, deliver quickly, nimble.

Product Offering

Capital Protection

At maturity, receive your principle back plus the growth of a chosen underlying asset (subject to issuer risk). Used to risk averse clients looking to gain exposure to the market.

Participation

Access to the performance of an underlying or a basket of underlyings through one simple security. Client exposed 1:1 to the underlying on the upside and the downside.

Leverage

Receive full participation to the upside and on the downside of a given underlying, without providing the full cash value of the underlying. Used by clients who are willing to take on increased risk and are looking to maximise their return.

Yield Enhancement

Clients receive a larger coupon in a low interest rate environment if the market remains sideways or rallies. Risks some capital if the market falls beyond a certain level. Used by clients with excess cash seeking yield and who do not believe the market will fall below a specified level.

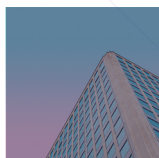
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Markets Overview



Equities



Credit



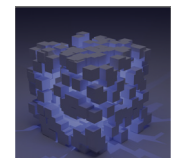
Foreign Exchange



Commodities



Funds



Digital Assets

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This document was approved by Marex Financial ("MF"). MF is incorporated under the laws of England and Wales (company no. 5613061, LEI no. 5493003EETVWYSIJ5A20 and VAT registration no. GB 872 8106 13) and is authorised and regulated by the Financial Conduct Authority (FCA registration number 442767). MF's registered address is at 155 Bishopsgate, London, EC2M 3TQ.

The Marex® group of companies includes Marex Financial (including the Marex Solutions division), Marex Spectron International Limited, CSC Commodities UK Limited, Tangent Trading Limited, Marex Spectron Europe Limited, Marex North America LLC, Marex Capital Markets Inc, Marex Spectron USA LLC, Spectron Energy Inc., Marex Australia Pty Ltd, Marex MENA Limited, Marex Hong Kong Limited, Marex HK Asia Limited, Marex Spectron Asia Pte. Ltd., Spectron Energy (Asia) Pte. Ltd., Marex France SAS (including the BIP AM division), X-Change Financial Access, LLC, Starsupply Petroleum Europe B.V., Volcap Trading Partners Limited, Volcap Trading Partners France SAS, Arfinco S.A and HPC SA (including its subsidiaries and branches), OTCex Hong Kong Limited and OTCex LLC (individually and collectively "Marex").

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